



# Your legacy

## Because you care about the causes that are important in your life

Make the Opera House part of your life story, or honour a family member or loved one, by making a gift to the Opera House in your will. A gift in your will is a meaningful way to continue to celebrate your love for the Opera House and make a lasting contribution for future generations.

## Suggested wording for your gift to the Sydney Opera House in your will:

### General bequest gifts

“I give, devise and bequeath [x% of my estate ] OR [the rest and residue of my estate] to the Sydney Opera House Trust (“the Trust”) to be applied for the purposes of the Trust in such a manner as the Trust may determine and I direct that a receipt from the Trust shall be sufficient discharge for such gift.”

A residual gift or percentage of your estate preserves the value of your gift against inflation.

### Updating your will to include a gift to the Opera House

If you have already made a will, and now wish to include the Opera House, you can add a codicil which will allow you to alter the original terms of the will.

### Specific bequest gifts

If you wish to make a gift in your will to the Sydney Opera House to be directed to a specific purpose, or to make a gift of a specific item of property, please contact Janelle Prescott, Philanthropy Manager and Trusts, Estates & Gift Planning, to discuss, in complete confidence, so that the Opera House can ensure it is able to fulfil your specific intention.

### To discuss your intention

If you have questions, would like more information, or wish to discuss your specific situation, please contact Janelle Prescott, Philanthropy Manager and Trusts, Estates & Gift Planning on 02 9250 7077, or email [jprescott@sydneyoperahouse.com](mailto:jprescott@sydneyoperahouse.com).

Your enquiry will be handled with discretion and in confidence.

### Terminology

- The residue of your estate: a residuary gift in your will is the residue of or the entirety of your estate once all legacies and costs have been paid.
- A percentage: you can also elect to leave a percentage of either the residue of your estate, or a percentage of your entire estate.
- A pecuniary gift: leaving a pecuniary gift means to make a gift in your will of a specific gift of cash
- An asset: an asset could be real estate, shares, bonds or other articles of value such as culturally significant works of art.

The Sydney Opera House Trust (ABN: 69 712 101 035) is a Deductible Gift Recipient (DGR) for the purposes of Australian tax law, covered by Item 1 of the table in section 30-15 of the Income Tax Assessment Act 1997